

| AMFM-2425-508-Investment Banking | | |
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| Name of lecturer(s) & Email Yassine Boudghene yassine.boudghene@gmail.com | Level/Semester, Status, Timing Semester 1 Compulsory November to January 2025 | ECTS*, CH & SDL** 3 24 66 |
| Description of the course This course explores the most specific aspects of investment banking, namely those around corporate finance and primary markets. As such, the course examines a comprehensive set of financial situations that arise in companies and is designed to provide students with a practical understanding of such topics like initial public offering (IPO) and other equity capital market instruments, bond offerings, syndicated lending, mergers and acquisitions (M&A). Other more specific financing structures such as leverage-buy-out (LBO) and asset securitization are also reviewed. The institutional aspects of investment banking, the conflicts of interest issues and in general the role of compliance and ethics in investment banking will also be covered. The course draws to a large extent upon analytical techniques provided in previous courses, deepens and extends the core theory introduced in those courses by examining applications. The theoretical background will be completed with case studies that will constitute the basis for most class discussions. Appropriate background readings will be provided to students but students are also encouraged to perform their own research if deemed appropriate. Students are expected to be prepared for each class discussion. | | |
| Course units <ul style="list-style-type: none">● Chapter 0 : Course Organisation● Chapter 1 : Investment Banking – an overview● Chapter 2 : Selected pre-requisites● Chapter 3 : Equity Capital Markets● Chapter 4 : Debt Capital Markets (Syndicated loans, bonds, LBOs, asset securitisation)● Chapter 5 : Mergers & Acquisitions● Chapter 6 : Governance / Ethics / Perspectives | | |
| Course Learning Outcomes (CLOs) <ol style="list-style-type: none">1. Understand how equity and debt capital markets work2. Understand the M&A process3. Structure different types of primary market transactions in the equity and debt capital markets, given specific contexts4. Understand the institutional aspects of investment banking, the conflicts of interest issues and in general the role of compliance and ethics in investment banking | | |
| Prerequisite (if any) Participants must have proficiency in the use of Excel and basic corporate finance principles | | |
| Contribution to Programme Learning Objectives (PLOs)*** <ul style="list-style-type: none">● Learning Objective 1.1: Reinforcement● Learning Objective 2.1: Introduction● Learning Objective 3.1: Introduction● Learning Objective 4.1: Not Covered● Learning Objective 5.1: Reinforcement | Evaluation scale 0-20 | |
| Main Teaching methods used in the course Lecture, Case-Based Learning | | |
| Contribution to the Environmental, social and governance (ESG) Course Contribution to ESG: No Contact Hours are dedicated to ESG: 0 Contact Hours containing climate solutions for how organisations can reach net zero: 0 Description of contribution: / | | |

Notice: The information available in the course outline is subject to change. Please keep yourself informed at all times by regularly checking Canvas.

*ECTS - European Credit Transfer and Accumulation System (1 ECTS = 30 hours of learning)

**CH - Contact Hours in class or online, SDL - Self-Directed Learning including readings, homework, group work, preparation to assessment, etc

***PLO - Programme Learning Objectives are available on the curriculum page

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Assessment methodology / Learners Use of Time and Load

Written exam

- weight 100%
- workload estimated = 90 hours
- due 15-01-25
- Guidelines: To be discussed in due course

Readings

Required

[Rosenbaum J., Pearl J., Investment Banking, Wiley Finance](#) (available in Perlego)

Recommended

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Other Learning Materials

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